Automate Intelligent Document Creation & Assembly with SharePoint & Nintex

About Gig Werks

Be it in the Cloud with Office 365 or on premise, Gig Werks has delivered award winning targeted and focused business solutions for departments and industries, built on Microsoft SharePoint.

Microsoft Awards & Recognition

- Microsoft Gold Partner since the firm's beginning in 2001
- Virtual Technology Specialists for the Microsoft New York Enterprise Group
- 5 Time Microsoft SharePoint Technical Excellence Partner Award Winner
- Approved Vendor of Microsoft Legal and Corporate Affairs Group (LCA)
- Invited into the Partner Evidence Program for SharePoint 2007, 2010, 2013 & 2016

Deep relationship with Nintex

- Nintex Partner Award Winner 2015
- Serves on the Nintex Partner Advisory Board
- Certified Nintex Technical Evangelist

Deep Industry Experience in:

- Legal, Financial Services, Architecture/Engineering/Construction, Healthcare/Pharmaceutical, Professional Services

Expertise around Full Capabilities:

- Office 365, SharePoint, Cloud Applications, Business Intelligence and Microsoft Stack

Packaged Solutions & Offerings

Packaged Solutions

Premium Advisory Services Plan – Modernize the Enterprise
Managing Your SharePoint & Cloud Services with Gig Werks

SharePoint & Office 365 Workshop
Quick Start & Training Workshop

SharePoint Business Solution Planning
Plan your SharePoint initiatives with Gig Werks

Nintex Workflow Quick Start
Nintex Installation, Configuration & Training Workshop

Compliance Approval Workflow Quick Start
Workflow Implementation & Report Generation

SharePoint Modernization Assessment
Plan to move your processes to modern applications
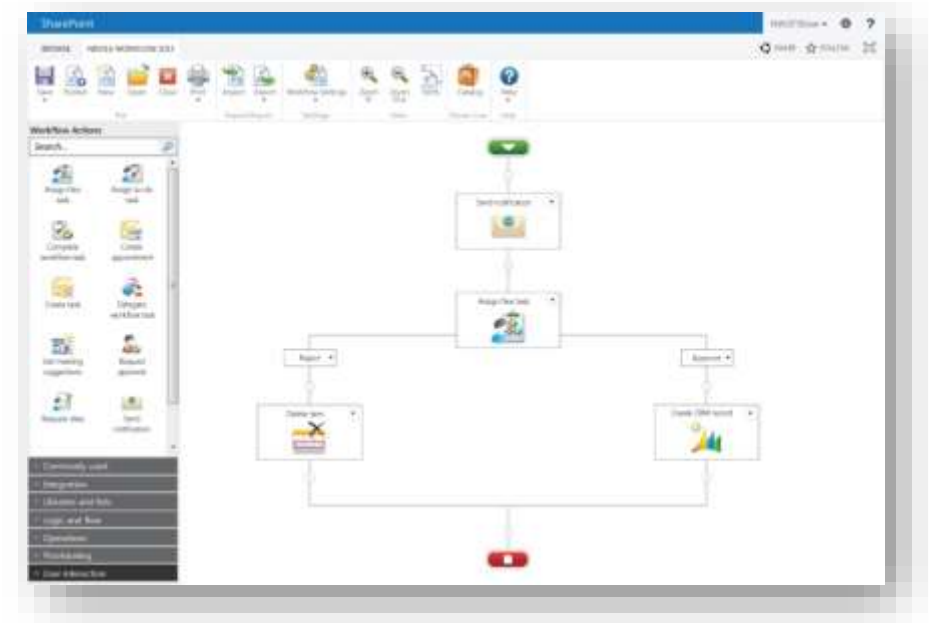
Why 3ʳᵈ Party Applications

- Out of the Box feature doesn't exist

- Reduces Risk and Drives High Return on Investment

- Don't "Recreate the Wheel"

- Need for Specific Business or Industry Solution or Functionality

- Scalability and Easy Upgrade / Migration

- Speed to Market

- Satisfy Regulatory Requirements or Compliance

- Product and Solution Support

Nintex for Workflow

Nintex Workflow for Office 365 and SharePoint enables organizations to extend business process automation to more people, places and devices, delivering workflow for everyone. Nintex Workflow adds a drag-and-drop workflow designer, advanced connectivity, and rich workflow features to give customers more power and flexibility.

Benefits and ROI of Nintex Include:
- Reusable templates and modules
- Share and align business practices across teams
- Reduced IT burden
- Efficiency gains and reduced processing costs
- See real-time status of workflows
- Measure and improve business performance
- Built-In ROI Calculator
- Lazy Approval

7,000+ Global Customers

RAPID PRODUCTIVITY GAINS ACROSS ALL INDUSTRIES

TECHNOLOGY

Microsoft · AT&T · IBM · LinkedIn · hp · Symantec

MANUFACTURING

BOEING · SIEMENS · Honeywell · TOYOTA · GOODYEAR · GE

GOVERNMENT

Queensland Government Department of Treasury and Trade · Government of India · Government of Ireland · NYC

FINANCIAL SERVICES

BARCLAYS · SunTrust · Berkshire Hathaway inc. · Credit Suisse · Freddie Mac · American Express

RETAIL & CPG

Coca-Cola · Kroger · Walmart · amazon · General Mills · Johnson&Johnson

SERVICES

Deloitte & Touche · pwc · TATA · EY Building a better working world · KPMG · Omnicom Group

HEALTHCARE

MERCK · gsk GlaxoSmithKline · UnitedHealthcare · Abbott · AstraZeneca · McKESSON

ENERGY

Sempra Energy · ExxonMobil · EMERSON · ENERGY TRANSFER · Chevron · TESORO

ENTERTAINMENT & MEDIA

COMCAST · Walt Disney · 21ST CENTURY FOX · WYNN RESORTS · CBS · TimeWarner
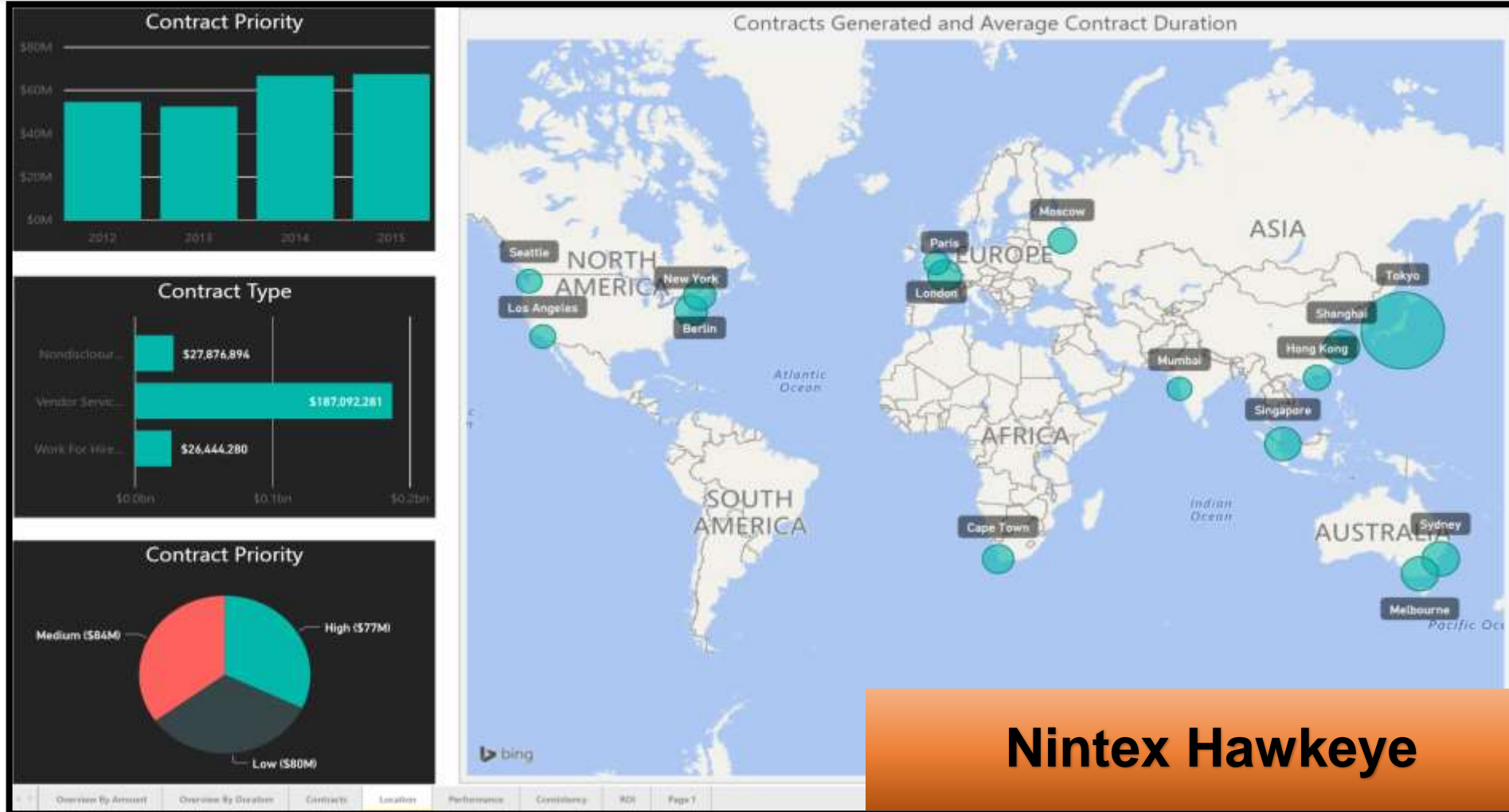
SharePoint · Office 365 · Gig Werks

Objectives for digital transformation

- ✔ Closer to customers
- ✔ More efficient
- ✔ More agile & innovative
- ✔ More competitive
- ✔ More profitable

Workflow as a Service Empowers Process Analytics

Nintex Hawkeye

The Value of Intelligent Document Creation

- Re-usable, Bulletproof data

- Improve accuracy & compliance by eliminating risk of errors & omissions

- Assemble data from across the enterprise intelligently from virtually any data source

- Forms driven automation of document creation in Word, PDF, PowerPoint & Excel

- Drive Significant Time Savings and Rapid Return On Investment (ROI)

NINTEX

Any Content, Any Source

Create Documents

Consistent Delivery

The Value of Intelligent Document Creation

NINTEX

Automate the Generation Of:

Contracts	Pipeline Reviews	Financial Pitch Books	Legal Advice
Quotes	Renewals	Statements of Advice	Terms & Conditions
RFP's	Response Letters	Annual Reports	Customer Correspondences
Proposals	Work Order Summaries	Invoices	Notifications for Doctors, Pharmacists & Customers
Account Plans	NDA's	Quote metrics	Project Summaries
Inventory Reports	MSA's	Forecasts	Candidate Profiles
Activity Logs	Licensing Agreements	Business Reviews	Repair Orders
Case History	Consumption Reports	Commission Reports	

Any Content, Any Source

Create Documents

Consistent Delivery

The Value of Intelligent Document Creation

Assemble Content With Pre-Built Connectors to:

NINTEX

Adobe
Adobe Sign
amazon web services
bing
bitly
box
ShareFile
DocuSign
Dropbox
Dropbox Business
Exchange

facebook
FullContact
Google
Google Drive
HubSpot
JIRA
LinkedIn
MailChimp
Marketo
Microsoft Azure
Microsoft Dynamics CRM

SQL Server
MySQL
NETSUITE
Office 365
OneDrive
PostgreSQL
Rackspace
salesforce CRM & Service Cloud
servicenow
slack

STRIKEIRON
twilio
twitter
WordPress
WEATHER UNDERGROUND
WUFOO
Yammer
zendesk

Any Content, Any Source

Create Documents

Consistent Delivery

Demonstration: Municipal Treasuries Group

Challenge - FINRA compliance

- Group works with municipalities to sell bonds on those entities behalf

- Must maintain FINRA compliance

- Time Consuming

  - Paper intensive

- Error prone

  - Re Keying of data

- Approval Trail Required for compliance

NINTEX

Any Content, Any Source

Create Documents

Consistent Delivery

Demonstration: Municipal Treasuries Group

Solution - FINRA compliance solution with Nintex

- Wizard based approach to data collection via forms

- Integrated LOB information reducing errors and insuring consistency

- Automatic creation of documents drastically improving efficiency via Nintex Workflow and Document Generation
  - BD (Broker – Dealer)
  - G17 Regulatory satisfaction

- Audited approval chain

- Reporting

NINTEX

Any Content, Any Source

Create Documents

Consistent Delivery

Demonstration: Rental Application

Rental Application Solution with Nintex

- Collect rental applicant data from a form
- Combine it with:
  - Desired legal verbiage stored in a list
  - The application template
  - Pictures
  - Riders (such as pets) conditionally
- Once the document is generated, it is sent to the renter to be signed via DocuSign.

NINTEX

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Create Documents

Consistent Delivery

Questions & Answers

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